



Wireless Broadband State of the Market 2006 – 2010

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Wireless Broadband State of the Market 2006 – 2010 Summary Overview

The intent and purpose of SLR's State of the Market report is to highlight the movement of the market and to discuss trends in the shipments of base stations and CPEs in relation to one another and in relation to frequencies, standards, regions, CPE form factor and application. Market share data is useful to investors looking to assess wireless broadband investments, to equipment vendors in assessment of the competitive landscape, and to service providers as they make technology decisions with the rollout of major networks. This report compares 2004 with 2005 from multiple directions and closes with a detailed forecast of the market through 2010.

The report opens with a global market share analysis that compares equipment vendor revenue for wireless broadband as a general category and then breaks that down into base station and CPE revenue and units. This is followed by an overview of the equipment vendors highlighted in the report – background in the industry, key deployments, WiMAX certification status and general status in the industry – followed by a review of standards, emerging standards and air interfaces as they affect the face of wireless broadband in the near future.

The next major section breaks down revenues by nine different frequencies and analyzes key wins and deployments in each band, as well as trends that will affect the bands' success in the future. The same principal applies with the regional analysis, which breaks down the numbers by region and sub-region. EMEA breaks out Eastern & Western Europe, the Middle East, and Africa. North America (NAM) includes the United States and Canada. Asia Pacific (APAC) is subdivided between China, Japan, Southeast Asia, and Australia/New Zealand. Latin America (LAM) encompasses all of Mexico, Central, and South America.

As a segue between history and the future, the report talks about silicon trends in general terms as they relate to equipment pricing. The section on applications and trends sheds some light on the applications that will propel personal broadband into ubiquity and the roadblocks between here and there.

The five year forecast comprises more than half of the report as it breaks out the numbers in terms of the future direction of the market – WiMAX-2004 (.16d), WiMAX-2005 (.16e), mobile WDSL (TD-CDMA, CDMA, FLASH-OFDM), multiservice, and proprietary. As WiMAX certification progresses, the WiMAX

portions of the report will be defined by pre-WiMAX and certified-WiMAX categories. Each of these categories is further broken down by nine different frequencies, 13 regions, CPE form factors, and general applications (enterprise, residential, and backhaul).

There are several appendices attached. One details global Internet subscribers and population by country. Another is a detailed discussion on the status of licensed and unlicensed spectrum in the United States. There is yet another on the availability of BRS/EBS spectrum in the United States, detailed by city.

The analysis section of the report provides a good overview of the state of the industry, with roughly 60 tables and figures. More than 200 charts and graphs complement the analysis in Excel format for those looking for even greater detail. The bulk of the data in this report and the level of detail in the numbers forecast is unsurpassed.

The following pages provide the complete table of contents with a list of figures and tables. If you are interested in purchasing the report, in part or in whole, please contact Jay Johnson, Director of Operations at Sky Light, by phone at 1.480.563.2251 or by e-mail at jay@SkyLightResearch.com.

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